

HVAC Equipment Sizing Strategies: Taking Advantage of High-Performance Buildings

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Other Resources

- Proctor Engineering Group (San Rafael, CA)
www.proctoreng.com

Article: “Bigger is Not Better: Sizing Air Conditioners Properly”

- Florida Solar Energy Center (FSEC)
www.ucf.fsec.edu



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Benefits of 'Right-sizing' Equipment

- Reduces short cycling (lower efficiency)
- More moisture removal (latent load)
- Reduces electrical peak load
- Smaller and simpler HVAC system—easier to fit inside conditioned space
- Comfort & noise—“blast of cold air” effect & mixing
- *Lower equipment cost—recoup costs of energy-related upgrades*



Reasons for Equipment Oversizing

- Rule of thumb sizing strategies (e.g., 400 sf/ton)
- Tradition—always done this way
- Avoiding callbacks (covers up problems with underperforming equipment)
- Room for expansion or for unforeseen loads
- **Oversizing from rule of thumb is worse in buildings with high-performance envelopes**



So how is equipment sized correctly?

- Load calculation: ACCA Manual J
- Computes heat flow in/out of the building at design conditions (1% design temperature)
- Manual J has safety factors built in—fudging above that load is unnecessary



Components of a load calculation

- Regular heat conduction—walls, roofs, floors
- Windows—add radiation (sunlight)
- Air movement—infiltration & ventilation
- Latent load—moisture/humidity to be removed by cooling system



Heat conduction

- **$U \times A \times \Delta T$ = heat flow through wall/roof/etc**
- $U = 1 / R\text{-value}$ (e.g., R-30 ~ $U=0.033$)
- A = area
- ΔT = temperature difference
- Be sure that upgraded building components (e.g., 2x6 walls, insulating sheathing) are accounted for



Windows

World's Best Window Co.
Millennium 2000+ Casement
Vinyl-Clad Wood Frame
Double Glaze • Argon Fill • Low E

ENERGY Performance

• Energy savings will depend on your specific climate, house and lifestyle
• For more information, call (manufacturer's phone number) or visit NFRCC's web site at www.nfrc.org

Technical Information								
Res	U-Factor	.32	Solar Heat Gain Coefficient	.45	Visible Transmittance	.58	Air Leakage	.3
Non-Res	U-Factor	.31	Solar Heat Gain Coefficient	.45	Visible Transmittance	.60	Air Leakage	.3

Manufacturer stipulates that these ratings conform to applicable NFRCC procedures for determining whole product energy performance. NFRCC ratings are determined for a fixed set of environmental conditions and specific product sizes.

- 1/3 to 2/3 of cooling load typically from windows
- U-value (insulation)
- SHGC (solar heat gain coefficient) or SC (shading coefficient)
- Shading—external and internal
- House orientation—if known, use it.



Air movement

- Infiltration—unintentional air movement. Measured in ACH (air changes per hour)
- Ventilation—intentional air movement. Measured in CFM (cubic feet per minute)
- Well-sealed buildings have lower infiltration—0.1 ACH measured in Building America houses

Therefore lower infiltration loads.

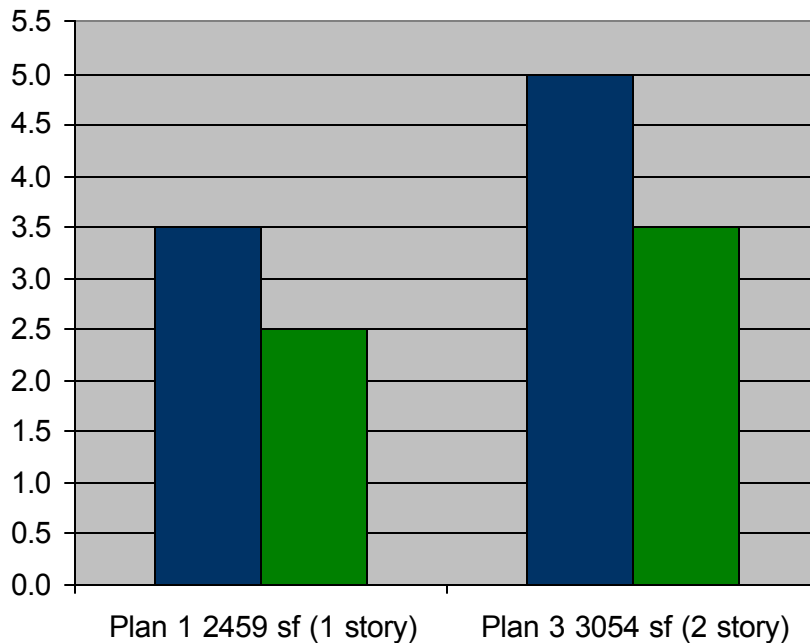


Other Items

- Latent load—don't use “30%” rule of thumb
- Duct losses—vary with location and insulation level. Are zero with ducts inside conditioned space.
- “Swing multiplier”—used to account for equipment capacity loss at high outdoor temperatures. Sometimes used incorrectly as general fudge factor.



Equipment Resizing Example (Northern CA)

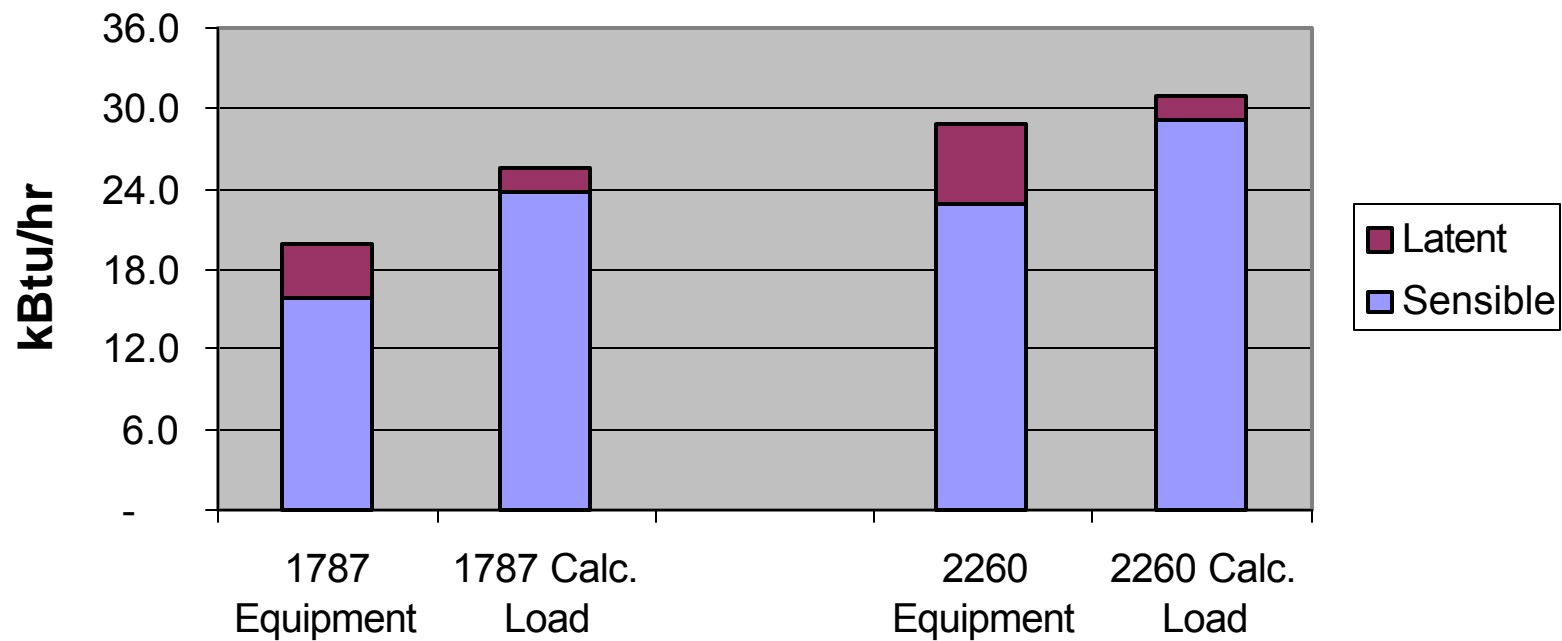


Modifications included:

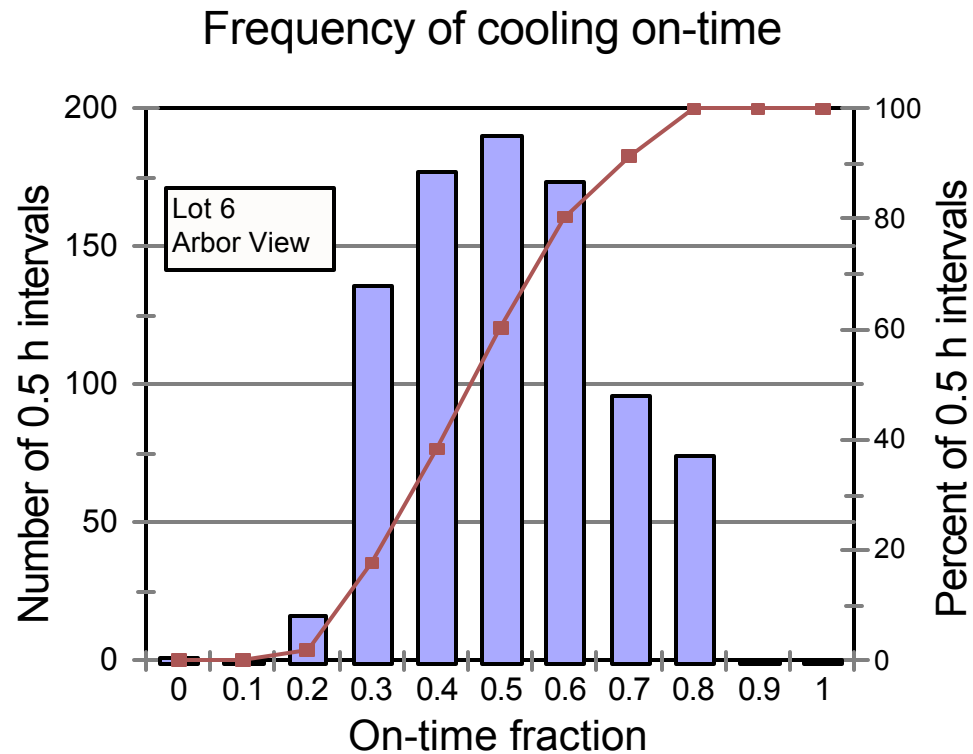
- Spectrally-selective windows
- Unvented roof/ducts inside conditioned space
- Tighter building envelope
- Thicker wall insulation



Sizing equipment below Manual J Loads: Las Vegas, NV (Arbor View)

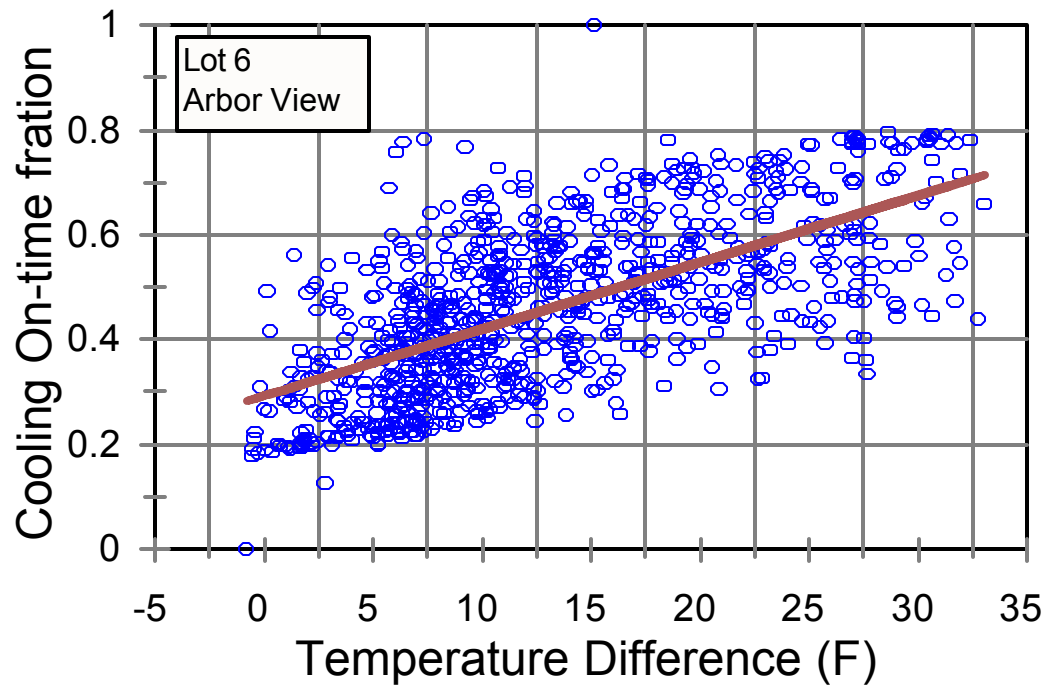


Arbor View Plan 2260 On-Time Frequency



Arbor View Plan 2260 Runtime vs. ΔT

Cooling On-time fraction vs.
Outside to Inside Temp. Diff.



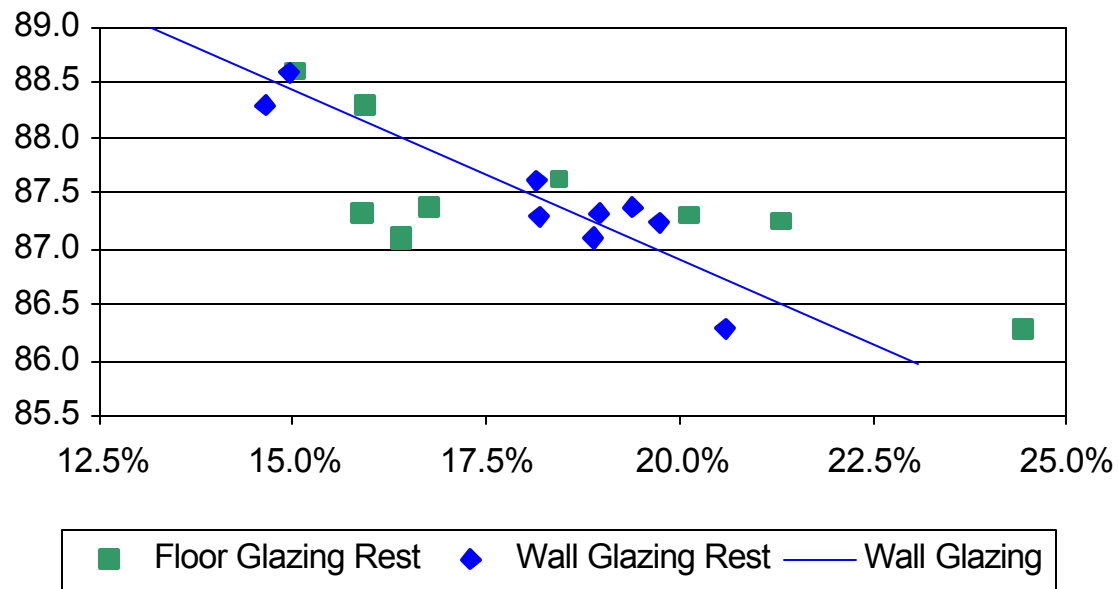
Problems Seen When Resizing Equipment

- Customer perceptions—“Why do I have 3 tons when my neighbor has 5 tons?”
- Customer complaint—“Why is my equipment running so long? Its never done that before.”
- Greater vulnerability to poorly installed systems—duct leakage, improper refrigerant charge, or low airflow.
- Higher recovery times from deep setbacks—
instruct customers to “set & forget” thermostats.



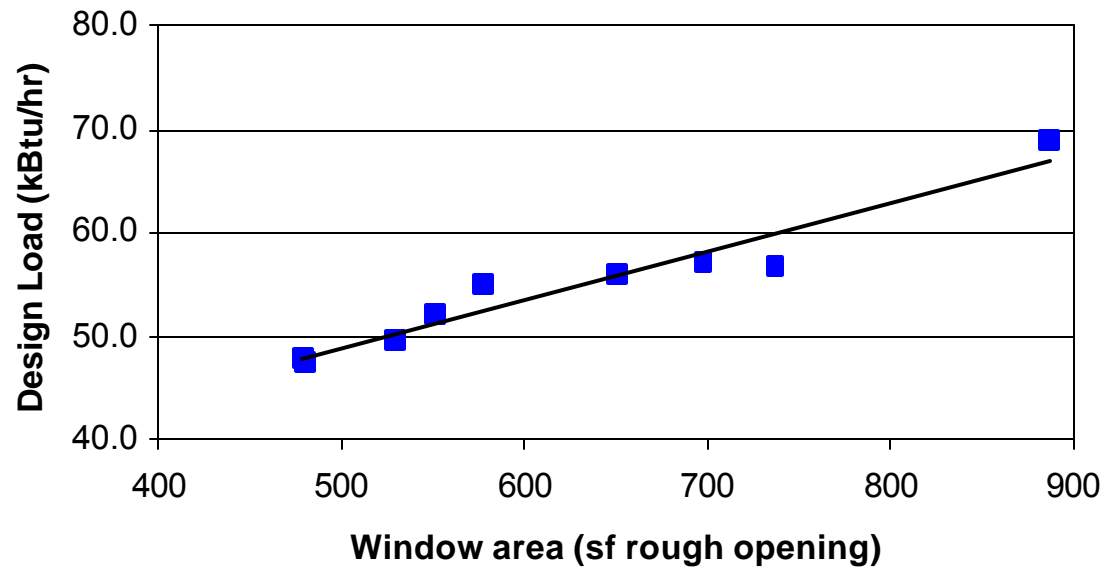
Window Effects on Loads & Efficiency

Glazing Ratios vs. Energy Star



Window Effects on Loads & Efficiency

Cooling Load vs. Window Area



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